



MARKET STATISTICS

INDEX RETURNS

| EQUITIES (%) | | | |
|--------------|-------|-------|-------|
| | WTD | MTD | YTD |
| S&P 500 | 0.54 | 0.41 | 21.05 |
| DJIA | -0.17 | -0.44 | 16.99 |
| Nasdaq | 0.40 | 1.16 | 22.96 |
| Russell 1000 | 0.47 | 0.36 | 20.97 |
| Russell 2000 | 1.56 | 0.83 | 15.11 |
| Russell 3000 | 0.54 | 0.39 | 20.56 |

FOREIGN (%)

| | WTD | MTD | YTD |
|----------------|------|------|-------|
| MSCI ACWI | 1.11 | 1.29 | 18.22 |
| MSCI ACWI xUSA | 1.38 | 1.90 | 14.20 |
| MSCI EAFE | 1.35 | 1.80 | 15.44 |
| MSCI EM | 1.67 | 2.84 | 9.16 |

FIXED INCOME (%)

| | WTD | MTD | YTD |
|--------------------------|-------|-------|-------|
| US Intermediate Gov/Cred | 0.10 | 0.04 | 6.45 |
| U.S. Aggregate | 0.05 | -0.22 | 8.28 |
| US Corp High Yield | 0.38 | 0.21 | 11.64 |
| Municipal Bond | -0.13 | 0.14 | 6.90 |

OTHERS (%)

| | WTD | MTD | YTD |
|--------------------------|-------|-------|-------|
| DJ Eqty REIT TOT RE IDX | 1.62 | 1.42 | 30.37 |
| Alerian MLP Index | -0.66 | -4.70 | 5.70 |
| S&P GSCI Index Spot Indx | -0.57 | 0.86 | 8.75 |
| Dollar Index Spot | -1.14 | -2.21 | 1.05 |

RUSSELL STYLE

| RETURNS YTD (%) | | | |
|-----------------|-------|-------|--------|
| | VALUE | CORE | GROWTH |
| Large | 17.55 | 20.97 | 24.44 |
| Medium | 13.60 | 15.11 | 16.42 |
| Small | 17.28 | 20.56 | 23.89 |

ECONOMIC SCORECARD

| SELECTED RELEASES | | | |
|---------------------------|----------|--------|------------|
| | ESTIMATE | ACTUAL | DIFFERENCE |
| Retail Sales Advance MoM | 0.3% | -0.3% | -0.6% |
| Industrial Production MoM | -0.2% | -0.4% | -0.2% |
| Housing Starts | 1320k | 1256k | -64k |
| Initial Jobless Claims | 215k | 214k | -1k |
| Continuing Claims | 1675k | 1679k | 4k |
| Leading Index | 0.0% | -0.1% | -0.1% |

COMMODITY PRICES

| ALTERNATIVES | | | |
|--------------------------|------------|------------|------------|
| | 10/18/2019 | 9/30/2019 | 12/31/2018 |
| Generic Crude Oil Future | \$53.70 | \$54.07 | \$45.41 |
| Generic Gold Future | \$1,488.20 | \$1,465.70 | \$1,281.30 |
| Dollar Index Spot | \$97.18 | \$99.38 | \$96.17 |
| Euro Spot | \$1.12 | \$1.09 | \$1.15 |

S&P 500

| SECTOR RETURNS (%) | |
|--------------------|-------|
| | YTD |
| Discretionary | 23.96 |
| Staples | 22.28 |
| Energy | 2.07 |
| Financials | 20.00 |
| Health Care | 7.58 |
| Industrials | 21.44 |
| Info Tech | 32.05 |
| Materials | 15.82 |
| Real Estate | 31.59 |
| Telecom | 24.44 |
| Utilities | 23.66 |